

Employee Self -Service Understanding Life Events

Step-by-Step Guide to Report A Life Event

ADP Benefits & Talent Solutions





Log in to the Workforce Now Employee Self-Service* website. <u>https://workforcenow.adp.com</u>

Wel	come to ADP	
User ID	Administrator Sig	gn In
Remember My U Password (case sens	ser ID 😧	
Forg	SIGN IN pot your user ID/password?	
Need an	account? SIGN UP	

Enter your User ID and password, and then click Sign In.

Note: If this is your first time logging in, click **Sign Up**. If you are unsure of the registration code, please contact your HR team.

In the Mega Menu, navigate to Myself > Benefits > Enrollments.

Home Resources 🕶	Myself 🔻	
My Information	Personal Information	Employment
Profile	Personal Profile	Organizational Chart
Time Off	Dependents & Beneficiaries	My Documents
My Time Off	Talent	Surveys
Benefits	Performance Dashboard	
Enrollments	Performance Goals	
Employee Discounts - LifeMart	Compensation Notices	





Upon clicking on Enrollments, you will be taken to your enrollments page. You can navigate to the **Report a** Life Change tile, then "Report A Change".

Home Resources • Myself •		
Enrollments		
Year Round	Your Benefits	Report a Life Change
You can enroll or make changes at any time.	Review your current benefits, your previous year's benefits, or any changes due to a life event.	Qualifying Events, like a marriage or losing coverage, allows you to request changes to benefits outside of Open Enrollment.
Start enrollment	View benefits	Report a change

This slider window is displayed so you can enter a life event. Workforce Now understands which life events to display based on the employee's record and dependent dynamics (ie. If there is no spouse in the system Marriage will display, if there is a spouse in the system then Divorce/Legal Separation will appear).

To start, click **Add New Child** or any applicable Life Event that fits your situation. You can choose any option available for life events that are applicable to you and how your company has life events configured. Let's start with **Add New Child**:

	← <u>Back</u>	Report a Life Event
Myself 🔻	Select a life event	
	Add New Child	
	Adoption	
	O Child Gains Eligibility	
	Add Spouse Coverage	
4	O Drop Spouse Coverage	
langes at any	O Divorce/Legal Separation	
	Add Employee Coverage	
	O Drop Employee Coverage	
	O Report Death in Family	
eneficiar nd beneficiar dependent c	Add New Child Enroll your child or children in y For example, you have recently After specifying when coverage	our benefits. had a baby and need to add coverage for your newborn. e should begin, you will be able to update your enrollments (if applicable).



After inputting the required specified fields, you will be able to update your enrollments (if applicable).

← Back	ack Add New Child	
Relationship		
Relationship *	Child Classification	
Child	•) [
Basic Information		
First Name *	Birth Date *	
	MM/DD/YYYY 🖬	
Middle Name	Gender *	
Last Name *	Professional Suffix	
Generation Suffix	Tax ID Type	
	· · · · · · · · · · · · · · · · · · ·	
	Tax ID	
	National Identifier 🥥	
	Cancel Add another Continue	

Please confirm the information below is correct, then click **Continue to Enrollments**.

Back Add New Child			
Please confirm the information	below is correct, then click Continue to Enrol	ments.	
Child Test			:
Email Address	Gender Male	Fulltime Student No	
Home Phone	Relationship Child	Medicaid No	
Personal Mobile	Child Classification Biological Child	Medicare No	
Date of Birth 01/01/2023	Tax ID Type SSN	Tobacco User No	
Age O Years, O Months	Tax ID 000-00-0521	Disabled No	
Address 345 Park Avenue Manhattan New York, NY 10154 United States	National Identifier US		
	Cancel Continue to	Enrollments	





Upon continuing to your enrollments, you will be presented with a pop-up showing an informational message about your Life Event. This message is customized by your Practitioner.

	Add New Child		×
	Welcome	Welcome	•
ł	Manage Dependents		
	Select Benefits	Your total rewards package includes benefits that are designed to keep you healthy and secure. To enroll, click	
	Review and Submit	Friday the 30th.	
		What's Changing	
		 Medical Option Deductibles CDHP with HSA Deductibles and Out-of-Pocket Maximums Emergency Room Co-payments HSA Contribution Limits Aflac Group Critical Illness Insurance Associate Contributions 	l
		If you have any questions please reach out to your benefits team. Happy enrollment!	-
		Back	xt

When you choose to enroll in a plan, you may then include your newly added dependents. You will have the opportunity to choose "**Covered Individuals**" to include the newly added dependent.

vailable Plans			×
Medical elect the plan that meets your needs :	and add the dependents you want to cover.		
Covered Individuals			
Luke Skywalker (You) Child Test (Child)	Mary Smith Skywalker (Spouse)		
3 Plans Available ⊶ Plan co	omparison		
PPO, Medical PPO 🚯 (1 individual selected) Provider		Employer Cost Your Cost	
		Waive benefit B	ack



*Please note: The coverage level for your enrollment (Employee Only, Employee + Spouse, Employee + Child(ren), Employee + Family) is driven by which dependents you select to enroll.

Available Plans		×
Medical Select the plan that meets your needs and add the dependents you want to cover.		
Covered Individuals Luke Skywalker (You) Mary Smith Skywalker (Spouse) Child Test (Child)		
3 Plans Available +** Plan comparison		
PPO, Medical PPO ① (2 individuals selected) Provider Your Health Provider	Employer Cost Your Cost \$173.08 \$69.23 Waive benefit Cancel	

Review your enrollment, costs, and covered individuals carefully.

After making your elections and selecting **Next**, you will be taken to the **Review and Submit** step to review all your elections before submitting for approval (if applicable).

Life Event: Birth			×
Welcome	Review and Submit		4
Manage Dependents Select Benefits	22 days left to enroll Effective: January 1, 2023	Employer cost per paycheck \$173.08	Your cost per paycheck \$69.23
	Your benefit elections will not be effective until	il you click Submit enrollment.	
	Enrolled plans You are enrolled in the following plans. You can	make changes until the enrollment p	eriod closes.
	री Medical Effective: January 1, 2023		Servelled
	DDO	Finish later Ba	Your Cost





Voluntary Life Elections and Beneficiaries:

If Voluntary Elections are included in your profile, you will also need to select your beneficiaries.

Start by clicking **View All Plans** on the plan type you're enrolling in, and then choose the amount of coverage you want to elect.

Employee Life	View all plans
EE Vol Life You have 1 benefit options available to choose from. See what is right for you!	

Next, select your **beneficiaries**, including **Primary** and **Secondary**, if applicable. All beneficiary delegation percentages combined must equal 100% for each category (Primary or Secondary).

Vol Life		
ndividual selected)		
ovider our Life Insurance Provider		
Beneficiaries		✓Add benefic
Allocate the percentages of you	ir benefits payout. You can divide the percent pai	d to as many beneficiaries as you want, but the total must equal 100
Beneficiary	Primary	Secondary
Test Spouse Spouse	50 %	0 %
Test Child Child	50 %	0 %
Total	100.00%	0.00%

Click **Confirm Details** and review your selection and beneficiary delegations.





firm Details		
Your Life Insu	rance Provider: EE Vol Life	
Covered Individ	ual	
You		
Coverage		
Total Actual Covera	e Amount	
\$75,000.00		
Beneficiaries		
Test Spouse (Spo Test Child (Child)	se)	Primary (50.00%) Primary (50.00%)
Per Paycheck C	osts	
Employer Cost	Your Cost	
\$0.00	\$4.50	

Then click **Confirm** and progress to the "**Review and Submit**" step to complete enrollment.

You may be prompted to **upload documents** if configured by your Company. You can upload your supporting documents within this step.

2023 Open Enrollment		×	
Welcome	Upload Documents		
Manage Dependents	Please upload any documents that pertain to this life event change.		
Help Me Choose			
Select Benefits	File must be less than 5MB. • Accepted Formats		
Upload Documents]	
	Drag and drop your files here, or select them from your computer or		
Review and Submit	<u>Choose file to upload</u>		
	Upload Document		
	Click Upload Document to save the documents to your account.		





In the Add dependent flow, the following visual indicators are displayed to show different steps taken, action items, or enrollment statuses:

Symbol	Meaning
Action Required	The plan needs your attention and will require action.
General Selected (green check mark)	This is a current plan that you are enrolled in.
Waived (red Waived icon)	This plan has been waived.
(orange clock icon)	This plan is pending approval.

Continue through each step until all elections are complete and the **Continue to Summary** button is activated.

Review all your selections. If you click **Finish Later** these enrollments will not be submitted to your HR team until you fully submit the enrollment.

2023 Open Enrollment			×
	Enrolled plans		*
	You are enrolled in the following plans. You can make changes until the enrollment period closes.		
	Employee Life	S Enrolled	
	Effective: March 1, 2023		
	EE Vol Life	Your Cost \$4.50	
	\$75,000.00 Employee Coverage		
	Waived Plans	N	
	You waived the following benefits.		-
		Finish later 🗲 Back Submit enrol	ment

If you would like to make and submit changes, you may log in and navigate to **Myself > Benefits > Enrollments** to be taken back to your Life Benefits Enrollments tiles.

Home Resources 🕶 Myself 👻	MyTeam • People • Process •	Reports & Analytics 👻 Setup 👻	
My Information	Personal Information	Employment	
Profile	Personal Profile	Organizational Chart	
Time Off	Dependents & Beneficiaries	My Documents	
My Time Off	Talent	Surveys	
Benefits	Performance Dashboard		
Enrollments	Performance Goals		
Employee Discounts - LifeMart	Compensation Notices		
Documents	Career Center		
	My Learning		





Click the **Manage Enrollment** option at any time before the window expires or **Reset Event** if made in error and you want to remove any previously made updates.



When you are ready to confirm elections, walk through event and click **Submit Enrollment**. Your benefit elections will not be processed until you click **Submit Enrollment**.

2023 Open Enrollmen	t			×
Welcome	Review and Submit			^
Manage Dependents				
Help Me Choose	9 days left to enroll	Employer cost per payoheok	Your cost per payoheck	1
Select Benefits	Effective: March 1, 2023	Ş0.00	Ş 4 .50	
Review and Submit	Your benefit elections will not be effective until you click Submit enrollment.			
	Enrolled plans			
	You are enrolled in the following plans. You can make changes until the enrollment period closes.			
	Employee Life		S Enrolled	
	Effective: March 1, 2023			-
		Finish later 🗲 I	Back Submit enrolln	nent





Please ensure you receive the confirmation note indicating your elections have been submitted. You will be able to select any other available Life Event based on your Company's configuration.

Enrollments			
You have completed your enrollment. X You have successfully completed your 2023 Open Enrollment enrollment. Contact your administrator if you have questions.			
2023 Open Enrollment Submitted 9 days left to make changes You can make changes to your enrollment from February 2, 2023 to February 22, 2023 at 11:59 p.m. ET.	Year Round Not started	Your Benefits Review your current benefits, your previous year's benefits, or any changes due to a life event.	
Manage enrollment	Start enrollment	View benefits	

